



eSign Transaction Management Suite™

SmartForms™ Product Spotlight

With eSignSystems' eSign Transaction Management Suite (eTMS), organizations can immediately achieve:

Regulatory Compliance — eTMS is compliant with numerous regulations, legislation and standards including: ESIGN, UETA, Revised Article 9 of the UCC, SPeRS and GPEA.

Greater Efficiency — Faster, more efficient business processes, even for complex transactions involving multiple decision makers, approval points and signatures.

Cost Savings — Significant cost savings and return on investment through elimination of document transportation costs such as mail, overnight and courier expenses; elimination of material and processing costs, such as, copying, printing and paper; and elimination of storage costs such as filing systems, warehousing and security.

Better Control — Improved control over access to electronic information, with the ability to authenticate the identities of participants in b2b, b2c, g2g, g2b and g2c transactions.

Increased Productivity — Enhanced productivity, with better use of staff and equipment resources.



eSignSystems™

A Division of Wave Systems Corp.

INTRODUCTION

The eSign Transaction Management Suite (eTMS) from Wave Systems enables organizations to manage business processes and transactions entirely online. eTMS is flexible, with modular components that can be easily customized to suit an organization's specific requirements.

eTMS enables organizations to create, sign, store, access and manage the lifecycle of legally binding electronic records. eTMS is an integrated suite of applications that provides the functionality necessary to meet the technical and legal requirements of transactions governed by ESIGN, UETA, Revised Article 9 of the UCC, SPeRS and GPEA.

The eTMS product set includes:

- SmartIdentity™
- SmartForms™
- SmartSignature®
- SmartSignature® Server
- SmartSigning™ Room
- SmartClose™
- SmartSAFE™
- SmartConnect™

PRODUCT SPOTLIGHT

SmartForms™

SmartForms is an optional component that handles the creation of custom forms based on data supplied by an end user. The SmartForms application expedites the path to eSignatures for organizations that create and manage their own forms. SmartForms can populate a set of forms, based on preconfigured rules, using the data collected from the end user via a website application or interview process. This allows the forms set to be specific to the transaction and eliminates the presentation of unnecessary forms. Once SmartForms creates the forms, SmartForms can prepare the document for signing via an eTMS signing application, including both the SmartSignature Server and SmartSigning Room applications. Depending on the signing method selected, SmartForms can manage the

populated forms throughout the SmartSignature Server signing session or send the forms to the SmartSAFE for inclusion in a SmartSigning Room.

In addition, SmartForms can create new signer accounts, allowing organizations to match signing credentials to existing user account credentials. SmartForms also provides the ability for ongoing forms and rules engine maintenance by the organization.

PRODUCT FEATURES

- Custom form set created based on configurable forms engine. Examples include:
 - State specific forms
 - Product specific forms
 - Addendums or waivers
- Document information and signing rules can be configured in SmartForms
 - Document expiration
 - User defined fields
 - Document naming conventions
 - Signer names tied to data fields
- SmartForms can manage the SmartSignature Server process
 - Prepare for signing
 - Immediately return document for presentation to user
 - Manage document before, during and after signing
 - Sign the document
 - Submit the document to the SmartSAFE
- SmartForms can upload a document to the SmartSAFE for inclusion in a SmartSigning Room, including customization of signing room features:
 - Room expiration
 - Initial vs. Full Signature form fields
 - Destination folder for signed document

SmartForms™ Product Spotlight

IMPLEMENTATION

In each case, Wave Systems works hand-in-hand with its clients to implement the eSign Transaction Management Suite. An Implementation Manager (IM) guides each client through the process. The IM helps mold a solution to fit particular needs, then helps a client re-check to make sure all steps and testing are complete before the client goes live.

If substantial customization is needed, a member of our professional services team will be sent to the client to develop a project specification plan to handle the customization process. There is a one-time charge for the development of the project specification document and for any customized development.

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Part # 03-000206 Version 1.04

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More information is available at:
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